

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

DEUTSCHE BANK TRUST COMPANY
AMERICAS, in its capacity as successor indenture
trustee for certain series of Senior Notes, LAW
DEBENTURE TRUST COMPANY OF NEW
YORK, in its capacity as successor indenture
trustee for certain series of Senior Notes, and
WILMINGTON TRUST COMPANY, in its
capacity as successor indenture trustee for the
PHONES Notes,

Plaintiff,

-against-

ADALY OPPORTUNITY FUND TD
SECURITIES INC. C/O ADALY INVESTMENT
MANAGEMENT CO., *et al.*,

Defendants.

Case No.: 11 Civ. 4784 (UA)

NOTICE OF APPEARANCE

TO THE CLERK OF THIS COURT AND ALL PARTIES OF RECORD:

PLEASE TAKE NOTICE that I, Claire L. Huene of Miller & Wrubel
P.C., hereby enter my appearance as counsel of record for defendant Value Line, Inc. in
connection with the above-captioned action and request that all future papers in this
action be served upon the undersigned at the address listed below. I certify that I am
admitted to practice before this Court.

Dated: January 10, 2012

MILLER & WRUBEL P.C.

By: /s/ Claire L. Huene

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Value Line, Inc.